



ARQUES Industries Aktiengesellschaft, Munich

Explanation in accordance with § 124 a S. 1 No. 2 of the Companies Act (AktG) regarding the extraordinary general meeting on Monday, December 20, 2010 at 13:00 in the Konferenzzentrum München, Hanns-Seidel-Stiftung, Lazarettstr. 33, 80636 Munich

Explanation regarding Item 1 on the Agenda

No adoption of a resolution by the general meeting will take place regarding Item 1 on the Agenda, **Executive Board report regarding the capital increase, the current state and the further development of the company**, since the executive board would merely like to inform the general meeting about the aforementioned subject matter.

Munich, November 2010

Executive Board